



HOOSIERS NUMBERS

LABOR MARKET REVIEW

Economic Growth Region 7

Statistical Data Report for June 2013, Released August 2013

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were little changed in June. Twenty-eight states had unemployment rate increases, 11 states had decreases, and 11 states and the District of Columbia had no change, the U.S. Bureau of Labor Statistics reported. Thirty-seven states and the District of Columbia had unemployment rate decreases from a year earlier, seven states had increases, and six states had no change. The national jobless rate was unchanged from May at 7.6 percent but was 0.6 percentage point lower than in June 2012.

Nevada had the highest unemployment rate among the states in June, 9.6 percent. The next highest rates were in Illinois and Mississippi, 9.2 percent and 9.0 percent, respectively. North Dakota again had the lowest jobless rate, 3.1 percent. In total, 19 states had jobless rates significantly lower than the U.S. figure of 7.6 percent, nine states and the District of Columbia had measurably higher rates, and 22 states had rates that were not noticeably different from that of the nation.

June 2013 Labor Force Estimates (not seasonally adjusted) Jun May Jun Labor 2013 2013 2012 Employed Unemployed Area **Force** Rate Rate Rate U.S. 157,089,000 7.8% 7.3% 144,841,000 12,248,000 8.4% IN 277.385 8.7% 8.5% 3.202.296 2.924.911 8.1% **EGR 7** 10.7% 104,068 92,916 11,152 9.8% 10.5% **Terre Haute MSA** 78,534 69,794 8,740 11.1% 10.2% 10.7% Clay Co. 10.0% 8.8% 10.0% 12,336 11,101 1,235 Parke Co. 7,769 6,987 782 10.1% 9.6% 9.5% Putnam Co. 17,764 1.629 9.2% 16,135 7.8% 10.0% Sullivan Co. 8,667 7,637 1,030 11.9% 11.0% 10.7% Vermillion Co. 11.4% 10.8% 10.8% 7,539 6,677 862 Vigo Co. 11.2% 10.4% 10.9% 49,993 44,379 5,614 **Terre Haute City** 26.917 23.653 3.264 12.1% 11.2% 11.8%

State Release Date: 7/18/2013

Source: Indiana Dept of Workforce Development, Research and Analysis, UI Statistics



Economic Growth Region (EGR) 7

Clay, Parke, Putnam, Sullivan, Vermillion and Vigo Counties.

Unemployment Rates by State, June 2013 (seasonally adjusted)

Illinois - 9.2% Indiana - 8.4% Kentucky - 8.4% Michigan - 8.7% Ohio - 7.2%

U.S. - 7.6%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

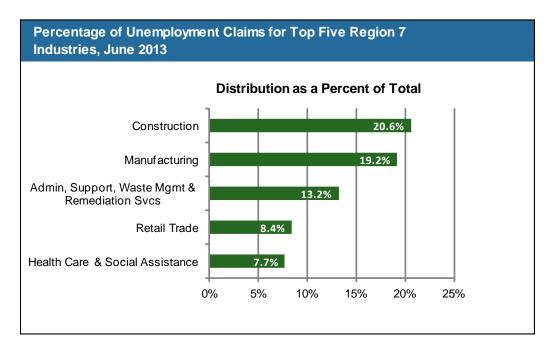
Unemployment Rank by County, June 2013 (high to low)

2	Sullivan	11.9%
4	Vermillion	11.4%
5	Vigo	11.2%
13	Parke	10.1%
15	Clay	10.0%
31	Putnam	9.2%

Source: Indiana Dept of Workforce Development, Research and Analysis, UI Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to June 2013 from:						
CPI Item Jun-12 May-13 Jun-12 May-1						
	Midwest Region*		U.S. City			
All Items	2.2%	0.3%	1.8%	0.2%		
Food & Beverages	1.4%	0.3%	1.4%	0.1%		
Housing	2.4%	0.8%	2.2%	0.5%		
Apparel	1.3%	-2.3%	0.8%	-1.4%		
Transportation	2.9%	0.4%	1.7%	0.3%		
Medical Care	2.8%	0.0%	2.1%	0.3%		
Recreation	0.9%	0.1%	0.3%	-0.1%		
Education & Communication	1.3%	-0.2%	1.2%	-0.1%		
Other Goods & Services	2.2%	0.1%	1.6%	0.1%		

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin Source: U.S. Bureau of Labor Statistics



WARN Notices

There are no WARN notices for June 2013 in EGR 7.

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet: http://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims, June 2013

Economic Growth Region (EGR 7)

Initial Claims

June 1, 2013 – 206 June 8, 2013 – 187 June 15, 2013 – 208 June 22, 2013 – 189 June 29, 2013 – 207(D)

Continued Claims

June 1, 2013 – 1,763 June 8, 2013 – 1,752 June 15, 2013 – 1,759 June 22, 2013 – 1,766 June 29, 2013 – 1,804

Total Claims*

June 1, 2013 – 2,947 June 8, 2013 – 2,883 June 15, 2013 – 2,920 June 22, 2013 – 2,928 June 29, 2013 – 2,958

D' indicates item is affected by nondisclosure issues relating to industry or ownership status.

State of Indiana

Initial Claims

June 1, 2013 – 3,976 June 8, 2013 – 4,331 June 15, 2013 – 4,082 June 22, 2013 – 4,263 June 29, 2013 – 4,334

Continued Claims

June 1, 2013 – 41,227 June 8, 2013 – 40,389 June 15, 2013 – 40,226 June 22, 2013 – 39,989 June 29, 2013 – 39,888

Total Claims*

June 1, 2013 – 69,090 June 8, 2013 – 68,077 June 15, 2013 – 67,256 June 22, 2013 – 66,889 June 29, 2013 – 66,471

Source: Indiana Dept of Workforce Development, Research and Analysis, UI Statistics

^{*}Total claims include EUC (Emergency Unemployment Compensation) and EB (State Extended Benefits).

Terre Haute MSA (Clay, Sullivan, Vermillion and Vigo Counties)							
Wage and Salaried Employment, June 2013				Number Change	Percent Change	Number Change	Percent Change
Industry Jun-13 May-13 Jun-12		Jun-12	May-13 to Jun-13		Jun-12 to Jun-13		
Total Nonfarm Employment	70,200	71,100	70,300	-900	-1.3%	-100	-0.1%
Total Private Employment	58,800	58,800	58,700	0	0.0%	100	0.2%
Goods Producing	16,000	15,900	16,200	100	0.6%	-200	-1.2%
Mining, Logging, Construction	4,500	4,400	4,300	100	2.3%	200	4.7%
Manufacturing	11,500	11,500	11,900	0	0.0%	-400	-3.4%
Service Providing	54,200	55,200	54,100	-1,000	-1.8%	100	0.2%
Private Service Providing	42,800	42,900	42,500	-100	-0.2%	300	0.7%
Trade, Transp, & Utilities	12,800	12,700	12,800	100	0.8%	0	0.0%
Wholesale Trade	1,700	1,700	1,700	0	0.0%	0	0.0%
Retail Trade	8,600	8,600	8,500	0	0.0%	100	1.2%
Transp/Warehousing/Utils	2,500	2,400	2,600	100	4.2%	-100	-3.9%
Information	700	700	700	0	0.0%	0	0.0%
Financial Activities	2,600	2,600	2,600	0	0.0%	0	0.0%
Professional & Business	5,100	5,200	5,100	-100	-1.9%	0	0.0%
Education and Health Svcs	11,800	12,000	11,900	-200	-1.7%	-100	-0.8%
Leisure and Hospitality	7,300	7,200	7,000	100	1.4%	300	4.3%
Other Services	2,500	2,500	2,400	0	0.0%	100	4.2%
Government	11,400	12,300	11,600	-900	-7.3%	-200	-1.7%
Federal Government	1,300	1,300	1,400	0	0.0%	-100	-7.1%
State Government	3,600	4,000	3,700	-400	-10.0%	-100	-2.7%
Local Government	6,500	7,000	6,500	-500	-7.1%	0	0.0%
Local Govt Educ Svcs	3,000	3,800	3,000	-800	-21.1%	0	0.0%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

Top 10 High Growth Industries in EGR 7

Education level of Bachelor Degree or higher

Average

R	lank	Industry	Quarterly Employment	Quarterly New Hire Employment	Monthly Earnings
			Qtr 3&4 20	011 and Qtr 1&	2 2012
		All NAICS Sectors	10,225	518	\$4,783
	1	Health Care and Social Assistance	2,401	106	\$5,345
	2	Manufacturing	1,749	69	\$5,544
	3	Retail Trade	938	65	\$2,766
	4	Educational Services	785	22	\$5,019
	5	Finance and Insurance	611	15	\$5,693
	6	Accommodation and Food Services	540	51	\$1,624
	7	Administrative and Support and Waste Management and Remediation Services	485	54	\$2,705
	8	Professional, Scientific, and Technical Services	432	21	\$4,812
	9	Construction	414	32	\$5,031
	10	Wholesale Trade	352	15	\$6,220

Private Firms Only

All 10 eligible Industry Sectors ranked on the greatest employment Source: U.S. Census Bureau, Local Employment Dynamics

Applicant Pool

1 Customer Service

Top 20 Occupations Desired by Applicants on Their Resumes in the Past 12 Months in Region 7

272

- Cuotomor Corvido	
Representatives	
2 Cashiers	181
3 Office Clerks, General	181
4 Production Workers, All Other	172
5 Assemblers and Fabricators,	166
All Other	
6 Administrative Services	141
Managers	444
7 HelpersProduction Workers	141
8 Nursing Assistants	139
9 Laborers and Freight, Stock,	129
and Material Movers, Hand	
10 Receptionists and Information	119
Clerks	
11 Managers, All Other	95
12 Stock Clerks- Stockroom,	88
Warehouse, or Storage Yard	
13 Construction Laborers	86
14 Executive Secretaries and	86
Executive Administrative	
Assistants	
15 Office and Administrative	82
Support Workers, All Other	
16 Retail Salespersons	80
17 Maintenance and Repair	73
Workers, General	
18 Secretaries and	66
Administrative Assistants,	
Except Legal, Medical, and	
Executive	
19 Bookkeeping, Accounting, and	62
Auditing Clerks	
20 Manufacturing Production	62
Technicians	
Source: Indiana Dept of Workfo	orce

Source: Indiana Dept of Workforce Development, Indiana Career Connect

Top 10 High Growth Industries in EGR 7

Education level - Some college or Associate degree

Rank	Industry	Average Quarterly Employment	Average Quarterly New Hire Employment	Average Monthly Earnings
	AU NAIGO G			
	All NAICS Sectors	18,309	972	\$3,265
1	Manufacturing	4,044	156	\$3,917
2	Health Care and Social Assistance	4,036	165	\$3,134
3	Retail Trade	2,211	136	\$2,358
4	Accommodation and Food Services	1,253	115	\$1,479
5	Construction	976	64	\$4,195
6	Administrative and Support and Waste Management and Remediation Services	947	113	\$2,154
7	Transportation and Warehousing	760	42	\$3,101
8	Finance and Insurance	627	20	\$3,307
9	Wholesale Trade	588	26	\$4,383
10	Other Services (except Public Administration)	587	36	\$2,406

Private Firms Only

All 10 eligible Industry Sectors ranked on the greatest employment

Source: U.S. Census Bureau, Local Employment Dynamics

Top 10 High Growth Industries in EGR 7

Education level - High school or equivalent, no college

Rank	Industry	Average Quarterly Employment	Average Quarterly New Hire Employment	Average Monthly Earnings	
		Qtr 3&4 2011 and Qtr 1&2 2012			
	All NAICS Sectors	20,725	1,118	\$2,921	
1	Manufacturing	5,406	205	\$3,559	
2	Health Care and Social Assistance	3,090	156	\$2,602	
3	Retail Trade	2,966	157	\$2,161	
4	Accommodation and Food Services	1,677	140	\$1,388	
5	Construction	1,301	82	\$3,866	
6	Administrative and Support and Waste Management and Remediation Services	1,120	133	\$2,000	
7	Transportation and Warehousing	1,041	54	\$2,958	
8	Other Services (except Public Administration)	693	40	\$2,265	
9	Wholesale Trade	677	29	\$3,634	
10	Finance and Insurance	589	20	\$2,635	

Private Firms Only

All 10 eligible Industry Sectors ranked on the greatest employment

Source: U.S. Census Bureau, Local Employment Dynamics

Top 10 High Growth Industries in EGR 7

Education level - Less than high school

Rank	Industry	Average Quarterly Employment	Average Quarterly New Hire Employment	Average Monthly Earnings
		Qtr 3&4 20	011 and Qtr 1&	2 2012
	All NAICS Sectors	6,255	430	\$2,520
1	Manufacturing	1,402	72	\$3,169
2	Retail Trade	941	62	\$1,942
3	Health Care and Social Assistance	859	51	\$2,394
4	Accommodation and Food Services	798	70	\$1,309
5	Administrative and Support and Waste Management and Remediation Services	452	60	\$1,827
6	Construction	424	30	\$3,441
7	Transportation and Warehousing	321	20	\$2,687
8	Other Services (except Public Administration)	224	16	\$1,966
9	Wholesale Trade	180	10	\$3,204
10	Educational Services	113	7	\$2,514

Private Firms Only

All 10 eligible Industry Sectors ranked on the greatest employment

Source: U.S. Census Bureau, Local Employment Dynamics

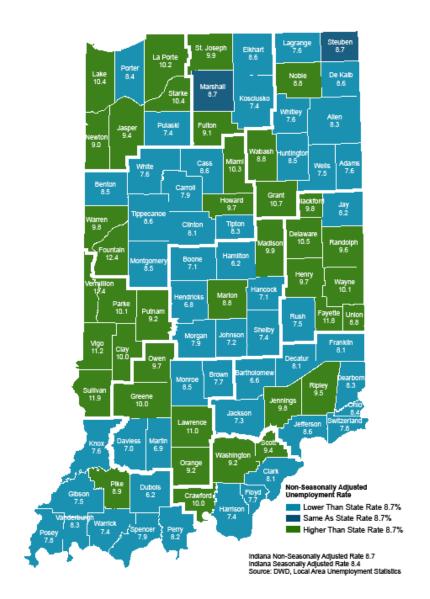
Frequently Listed Jobs

Top 20 Job listings by number of openings in Region 7 for the month of June 2013

- Industrial Truck and Tractor Operators
- 2 Helpers--Production Workers
- 3 Machinists
- 4 Customer Service Representatives
- 5 Human Resources Specialists
- 6 Recycling and Reclamation Workers
- 7 Waiters and Waitresses
- 8 Dining Room and Cafeteria Attendants and Bartender Helpers
- 9 Helpers--Installation, Maintenance, and Repair Workers
- **10** Medical Assistants
- 11 Merchandise Displayers and Window Trimmers
- 12 Multiple Machine Tool Setters, Operators, and Tenders, Metal and Plastic
- **13** Nursing Assistants
- **14** Auditors
- 15 Chemists
- **16** Civil Drafters
- 17 Computer Occupations, All Other
- 18 Cooks, Fast Food
- 19 Cooks, Restaurant
- 20 Dishwashers

Source: Indiana Dept of Workforce Development, Indiana Career Connect

County Unemployment Rates June 2013





Questions?

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